

LGT Associates, INC  
P.O. Box 475 • Spring House, PA 19477  
(215) 628-3988  
**Earned Income Tax Return**

Year: \_\_\_\_\_  
File this return on or before April 15th  
Make checks payable to:  
LGT Associates, Inc.

Borough/Township:  
**Lower Gwynedd Township  
Wissahickon School District**  
Phone Number: \_\_\_\_\_

If you moved into or out of a Pennsylvania taxing district you must file a form with each district for the time spent in each. Please complete:  
Present Address: \_\_\_\_\_ Boro/Twp: \_\_\_\_\_ From \_\_\_\_/\_\_\_\_/\_\_\_\_  
To \_\_\_\_/\_\_\_\_/\_\_\_\_  
Former Address: \_\_\_\_\_ Boro/Twp: \_\_\_\_\_ From \_\_\_\_/\_\_\_\_/\_\_\_\_  
To \_\_\_\_/\_\_\_\_/\_\_\_\_

Name: \_\_\_\_\_ Name: \_\_\_\_\_  
Social Security # \_\_\_\_\_ Social Security # \_\_\_\_\_

PLEASE ATTACH W-2s HERE

1. Gross Earned Income (use state wages)
2. Less: Employee Business Expense (attach Form PA-UE)
3. Line 1 less Line 2 (not less than zero)
4. Net Profits less Net Losses (attach PA Schedules C, F or K-1) (Not less than zero)
5. Total Lines 3 & 4
6. Tax (1% (.01) of Line 5)  
Total Income \$5,000 or less (1/2% (.005) of Line 5)
7. Local tax withheld by employers
8. Estimated tax payments and carryover credit
9. Miscellaneous Credit (i.e. Philadelphia Tax or Out-of-State Credit)  
Attach PA and Other States returns or documentation of Philadelphia Credit
10. Total of Lines 7, 8 & 9
11. If Line 6 is larger than Line 10 enter balance due
12. Penalty  
(.06 x balance due)
13. Interest  
(.005 x balance due x months late)
14. Delinquent costs of \$10.00 (if filed after April 15th)
15. Total of Lines 11, 12, 13 & 14 **Amount Due** (omit payment if \$1 or less)

1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		

**Make checks payable to: LGT Associates, Inc**

16. If Line 10 is larger than Line 6, enter payment option **Refund**  
(No refunds or credits of \$1 or less) **Credit**

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.  
Your Signature: \_\_\_\_\_ Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Paid Preparer Preparer: \_\_\_\_\_ Phone: \_\_\_\_\_ Date: \_\_\_\_\_

